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CONFIRMATION NO. 4309

SERIAL NUMBER 10/627,626	FILING or 371(c) DATE 07/28/2003 RULE	CLASS 327	GROUP ART UNIT 3694	ATTORNEY DOCKET NO. 10392/460043
APPLICANTS Steven M.H. Wallman, Great Falls, VA;				
** CONTINUING DATA ***** This application is a DIV of 09/139,020 08/24/1998 PAT 6,601,044 which is a CIP of 09/038,158 03/11/1998 PAT 6,996,539				
** FOREIGN APPLICATIONS *****				
** IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** 10/23/2003				
Foreign Priority claimed <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 35 USC 119(a-d) conditions met <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Verified and /DANIEL LAWSON GREENE/ Acknowledged Examiner's Signature	<input type="checkbox"/> Met after Allowance Initials	STATE OR COUNTRY VA	SHEETS DRAWINGS 16	TOTAL CLAIMS 1
INDEPENDENT CLAIMS 1				
ADDRESS Bradley J. Meier KENYON & KENYON Suite #700 1500 K Street, N.W. Washington, DC 20005 UNITED STATES				
TITLE Method and apparatus for enabling individual or smaller investors or others to create and manage a portfolio of securities or other assets or liabilities on a cost effective basis				
FILING FEE RECEIVED 750	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit	